

February 25-26, 2025 Sidley Austin LLP Washington, DC





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## Agenda - Tuesday



8:00 - 8:40	ARRIVAL, BREAKFAST & NETWORKING
8:40 - 9:00	PRESIDENT'S WELCOME
	Chris Boyd, Chief Operating Officer at Wilson Sonsini Goodrich & Rosati
9:00 - 9:15	OPENING REMARKS
	Joshua Fireman, Founder, Fireman, an Epiq Company (ret.) Patrick DiDomenico, Founder, InspireKM Consulting and KM&I for Legal Conference
9:15 - 9:55	KEYNOTE: WHISTLING PAST THE GRAVEYARD - WHAT WILL IT TAKE TO RUN A LAW FIRM TOMORROW?
	What it is going to take to run a successful law firm in the future? Jason will explore the impact of generative AI as well as market forces impacting the size, scope, and necessity for business services support in law firms.
	Jason Marty, Senior Legal Industry Executive
9:55 - 10:00	SPONSOR SPOTLIGHT
10:00 - 10:40	PANEL: LAWYERS AND BUSINESS PROFESSIONALS - PARALLEL WORLDS AND OPPORTUNITIES FOR CHANGE
	A look at the professionalization of law firm management and the need to treat all professionals as equal business stakeholders (COOs or Managing Partners)
	Ed Macnamara, Chief Innovation Officer at ArentFox Schiff William M. Washington III, Global Chief Financial Officer at Baker McKenzie Catherine Krow, Managing Director - Diversity and Impact Analytics at BigHand Jennifer Johnson, CEO at Calibrate
10:40 - 10:50	AUDIENCE LIGHTNING ROUND
10:50 - 10:55	SPONSOR SPOTLIGHT
10:55 - 11:20	MORNING NETWORKING BREAK
11:25 - 11:30	SPONSOR SPOTLIGHT
11:30 - 12:05	PANEL: LAW FIRMS AND LAW DEPARTMENTS - THE NEWLYWED GAME
	Our game show participants will see if they truly understand each other's needs, motivations, and business drivers!
	Meredith Williams-Range, Chief Legal Operations Officer at Gibson Dunn Joe Milcoff, Vice President Litigation at Federal Express Corporation Clint Crosier, General Counsel at iManage Lawton Penn, Associate General Counsel & Director at Amazon
12:05 - 12:15	AUDIENCE LIGHTNING ROUND
12:15 - 12:20	SPONSOR SPOTLIGHT
12:20 - 1:00	NETWORKING LUNCH



## **Agenda - Tuesday** (continued)

1:05 - 1:35	DATA, ANALYTICS, & AI 101
	How do these combine and why can they both help access to justice and disrupt law firm and law department models?
	<b>Evan Shenkman</b> , Chief Knowledge and Innovation Officer at Fisher Phillips <b>David Cambria</b> , Managing Director - Legal Business Advisory at Epiq
1:35 - 1:45	AUDIENCE LIGHTNING ROUND
1:45 - 1:50	SPONSOR SPOTLIGHT
1:50 - 2:30	THE AI HUNGER GAMES: HOW TO ADDRESS THE COMING HOLLOWING OUT OF LAW FIRM RESOURCING AND THE ELIMINATION OF INCOME PARTNERSHIP!
	Part 1: Robot leverage. When confronted with change, the reaction is: How to preserve the status quo. There's a difference between PPP, revenue, and profitability. Key question: How to preserve and increase leverage.
	Sara Lord, Head of Strategic Insights at Reed Smith Greg Kaple, Chief Strategy Officer at Zerapy Adam Elgar, Co-Founder at Passle Oz Benamram, Chief Knowledge & Innovation Advisor
2:30 - 2:50	AFTERNOON NETWORKING BREAK
2:55 - 3:30	THE AI HUNGER GAMES: HOW TO ADDRESS THE COMING HOLLOWING OUT OF LAW FIRM RESOURCING AND THE ELIMINATION OF INCOME PARTNERSHIP!
	Part 2: Al and the effect on law firm resourcing. The future role of the associate. Competition with robots. Vanishing career paths or dynamic career opportunities?
	Sara Lord, Head of Strategic Insights at Reed Smith Greg Kaple, Chief Strategy Officer at Zerapy Adam Elgar, Co-Founder at Passle Oz Benamram, Chief Knowledge & Innovation Advisor
3:30 - 3:45	AUDIENCE LIGHTNING ROUND
3:45 - 3:50	SPONSOR SPOTLIGHT
3:50 - 4:20	ALL-HANDS PANELIST LIGHTNING ROUND
4:20 - 4:30	CLOSING REMARKS
4:30 - 5:00	MICHAEL MILLS INNOVACTION AWARDS PRESENTATION - SPONSORED BY CALIBRATE
	<b>Bill Garcia</b> , Chief Practice Innovation Officer at Thompson Hine <b>Rick Kathuria</b> , Chief Administrative Officer at McCarthy Tétrault
5:00 - 6:00	NETWORKING RECEPTION - SPONSORED BY YATE COLLABORATIVE
6:00 - 7:00	NEW FELLOWS INDUCTION CEREMONY

## Agenda - Wednesday



8:00 - 8:45	ARRIVAL, BREAKFAST & NETWORKING
8:45 - 9:00	OPENING REMARKS
	Joshua Fireman, Founder, Fireman, an Epiq Company (ret.) Patrick DiDomenico, Founder, InspireKM Consulting and KM&I for Legal Conference
9:00 - 9:30	FIRESIDE CHAT: LESSONS FROM THE FRONT LINES OF MULTI-DISCIPLINARY PROFESSIONAL SERVICES
	Wendy Bernero, Co-Founder & Strategic Advisor at Yate Collaborative Christopher Marston, CEO at Exemplar Companies Joelle Paul-Cook, Ph.D., Advisor & Consultant at Exemplar Consulting Group
9:35 - 10:15	PANEL: THE NEW LEGAL SERVICES PROVIDER - THE POWER OF BRANDS AND BRAND EXTENSIBILITY
	Can ALSPs rival BigLaw? Explore how law firms, ALSPs, and other legal providers are leveraging brand power to expand their service offerings and redefine the legal market.
	David Bruns, Director of Client Services at Farella Braun + Martel Nicole Giantonio, SVP and Chief Marketing Officer at Epiq Barry Solomon, VP, Client Value & Innovation at Litera
10:15 - 10:20	SPONSOR SPOTLIGHT
10:20 - 10:40	MORNING NETWORKING BREAK
10:50 - 11:30	PANEL: PARTNERSHIP MODELS, REGULATORY CHANGE, AND LESSONS FROM PROFESSIONAL WRESTLING
	Why does every interesting discussion about legal profession innovation end with "but what about the state bar"? Our panel will look at the opportunities for professional disruption and discuss the surprising parallels with the demise of territorial wrestling promotions.
	Roberta Tepper, Chief Member Services Officer, State Bar of Arizona Bob Glaves, Executive Director at The Chicago Bar Foundation Joshua Fireman, Retiree, Pro Wrestling Aficionado
11:40 - 1:00	CLOSING EXERCISE: BLOOD ON THE FLOOR - A MULTIVERSAL FUTURE
	Attendees will work in groups to address a series of opportunistic or apocalyptic fact patterns and report to the group on their respective future professions.
	Each group will present their "thrive, survive, or die" arguments to a Star Chamber panel that will mercilessly grill them on their assumptions and plans for the future.
1:00 - 1:15	CLOSING REMARKS
1:15 - 2:00	NETWORKING LUNCH



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#### **Speakers & Presenters**





Jason Marty Senior Legal Industry Executive



**Ed Macnamara** Chief Innovation Officer ArentFox Schiff



**William M. Washington III**Global Chief Financial Officer
Baker McKenzie



Catherine Krow Managing Director - Diversity and Impact Analytics BigHand



**Jennifer Johnson** CEO Calibrate



Meredith Williams-Range Chief Legal Operations Officer Gibson Dunn



**Joe Milcoff**Vice President Litigation
Federal Express Corporation



Clint Crosier General Counsel iManage



**Evan Shenkman** Chief Knowledge and Innovation Officer Fisher Phillips



**David Cambria** Managing Director - Legal Business Advisory Epiq



Sara Lord Head of Strategic Insights Reed Smith



**Greg Kaple**Chief Strategy Officer
Zerapy



Adam Elgar Co-Founder Passle



**Oz Benamram** Chief Knowledge & Innovation Advisor



Wendy Bernero Co-Founder & Strategic Advisor Yate Collaborative



Christopher Marston CEO Exemplar Companies



### **Speakers & Presenters**



Joelle Paul-Cook, Ph.D. Advisor & Consultant Exemplar Consulting Group



**David Bruns**Director of Client Services
Farella Braun + Martel



Nicole Giantonio SVP and Chief Marketing Officer Epiq



Barry Solomon VP, Client Value & Innovation Litera



**Roberta Tepper**Chief Member Services Officer
State Bar of Arizona



**Bob Glaves**Executive Director
The Chicago Bar Foundation



**Bill Garcia**Chief Practice Innovation
Officer Thompson Hine



**Rick Kathuria** Chief Administrative Officer McCarthy Tétrault



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Chief Operating Officer
Wilson Sonsini Goodrich & Rosati



**Joshua Fireman** Retiree, Pro Wrestling Aficionado



Patrick DiDomenico Founder, InspireKM Consulting and KM&I for Legal Conference

#### Class of 2025 Fellows-Elect





**Clinton Gary** Credo Consulting Atlanta, GA



Justin Hectus Harbor Labs Long Beach, CA



Shawn Holahan Louisiana State Bar Association New Orleans, LA



Jody Rosen Knower Sidley Austin New York, NY



**Mirra Levitt** Priori Legal New York, NY



**Maya Markovich**Justice Technology Association
& AAA-ICDR Institute Oakland, CA



**Kathleen Pearson**McDermott Will & Emery
Los Angeles, CA



**Lawton Penn** Amazon Seattle, WA



**Kerry Price**Bass Berry & Sims
Nashville, TN



Damien Riehl vLex Minneapolis, MN



**Basha Rubin** Priori Legal New York, NY



**Lisa Simon** Holland & Hart Denver, CO



**Kate Simpson**Fireman & Company
Toronto, ON, Canada



**Karen Dunn Skinner** Gimbal Canada Pointe-Claire, QC, Canada



**Roberta Tepper** State Bar of Arizona Phoenix, AZ



Stephanie Wilkins Legaltech Hub Brooklyn, NY



**Paul Weiner** Littler Mendelson Philadelphia, PA





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